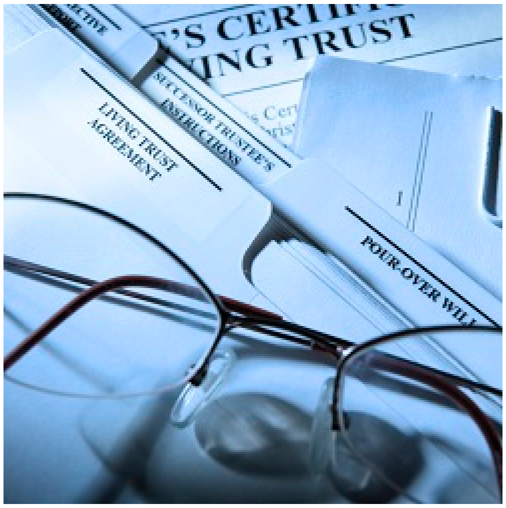
The 2021 Real Property, Probate and Trust Section Midyear Conference: Probate and Trust Track



ORIGINAL PROGRAM DATE
June 4, 2021

AVAILABLE MEDIA TYPES
Video & Audio MP3

Presented in partnership with WSBA Real Property, Probate and Trust Section

REPORTING YOUR CREDIT

This on-demand seminar was originally presented as a live webinar on June 4, 2021, in Seattle, WA. If you attended the live webinar and reported CLE credits, you cannot also report credits from watching or listening to this recording if repeated within your three year reporting period.

DESCRIPTION

In this annual event, sponsored by the Real Property, Probate and Trust Section, immerse yourself in the latest planning techniques and critical developments for probate and trust lawyers. You will benefit from programing covering a wide range of advanced level, Washington specific planning topics and will customize their leaning experience by attending specialized program tracks. Our outstanding faculty includes many of your favorite Washington speakers, as well as a number of new faces providing a fresh look at key issues in real property, probate and trust law.

AGENDA

1 **Real Property Updates**
This session will review recent legislation, regulatory matters and court decisions affecting real estate transactions in Washington.
Scott Osborne – Foster Garvey PC, Seattle, WA

2 **Probate and Trust Updates**
This session will focus on the last year of important cases and legislation in the areas of estate planning, probate, and trusts.
RoseMary Reed – Stokes Lawrence PS, Seattle, WA

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(agenda continued from previous page)

3 Pandemic Effects on Practice

A discussion of the impact that the pandemic has on the practice of law, including, but not limited, communications with clients, maintaining confidentiality, cyber security, due diligence and the health of the lawyer. This moderated session will include a discussion of "best practices" for lawyers working through a changing environment.

Stephanie Taylor – Randall Danskin PS, Spokane, WA
Megan Farr – Farr Law Group PLLC, Enumclaw, WA
Mark Bassingthwaighte – ALPS Risk Manager, Billings, MT

4 Ethical Pitfalls in the Real World (Hopefully We Can All Meet There Soon)

This session will review ethical issues that may affect your practice, with an emphasis on real world examples and actual discipline cases.

Mathew Harrington – Stokes Lawrence, PS, Seattle, WA

5 Planning for Washingtonians with California Connections

This topic will address how to properly plan for clients who have property in to California, including a discussion of Washington's taxation of property held by single-member LLCs, and potential traps for the unwary that are especially relevant in a post-pandemic "work from anywhere" culture.

Paul Firuz – KHBB Law PLLC, Seattle, WA
Adrienne Jeffrey – KHBB Law PLLC, Seattle, WA

6 The Six Minute Estate Plan (Like the Six Minute Egg – But Not As Tasty)

This session will review Washington's new Uniform Electronic Wills Act, estate planning apps, and estate planning after the pandemic.

Heidi Orr – Lane Powell PC, Seattle, WA
Paul Ohainle – Lane Powell PC, Seattle, WA

7 Washington State Capital Gains Tax

This session will focus on the new Washington capital gains tax, deductions and exemptions from the tax, possible challenges to the tax, and other aspects of the tax.

Mark McBride – Perkins Coie LLP, Bellevue, WA